
heylo housing
Secured Bond PLC

heylo

Bond Investor Report

March 2023



heylohousing.com

Business Overview

As of 31st March 2023, the company owns and manages 121 properties, 115 with its Home Reach product and 6 with its Your Home product and spread across 48 sites, and received £3.1m of grant.

Rent collection average for period was 99.69%.

The passing rent of the portfolio at 31st Mar 2023 was £564,588.

The company currently has cash balances of c. £1.0m which it will invest in further properties in due course.

Issuance Date 29/10/2018

GBP GBP

Amount issued £20,000,000

Retained by company £4,575,600

Publicly held £15,424,400

Current Accreted Aggregate Notional Amount (CNIA) £19,035,098

Maturity 2028

Coupon 1.625%

Listing London

ISIN XS1880955007

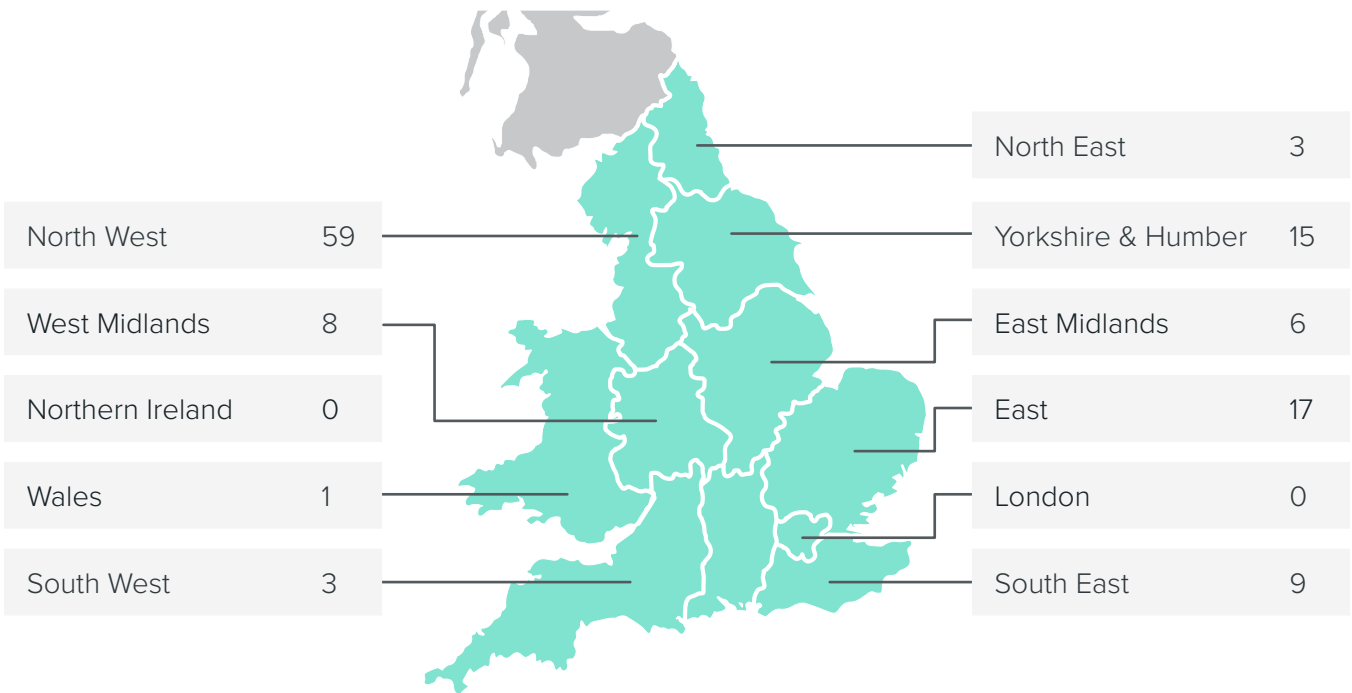
Base Index Figure	Feb-18	278.1
Limited Index Ratio (t-1)	Sep-22	1.142397
Interest Payment Reference Month : Index (t-1)	Jan-22	317.7
Interest Payment Reference Month : Index (t)	Jul-22	343.2
Limited Indexation Factor : LPI (t)		1.080264
Limited Index Ratio (t)	Mar-23	1.234091

Properties	121
EUV-SH	£22,335,660
Charged cash	£962,069
Operating cash	£0
"Aggregate nominal amount of Notes outstanding under the Programme"	£15,424,400
"Aggregate nominal amount of Notes calculated on the basis of their respective Current Notional Indexed Amount (CNIA)"	£19,035,098

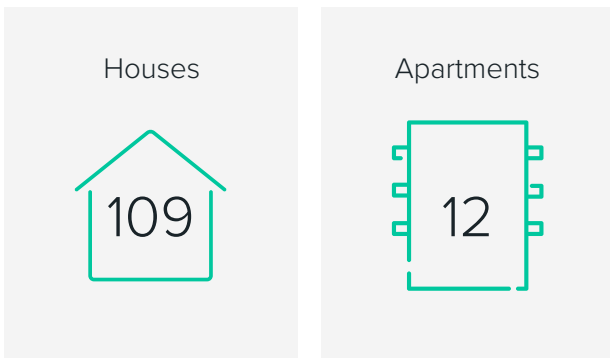
Total Payments Received =	£2,406,360
Senior Costs =	£469,913
TPR – SC =	£1,936,448
Total Bond Payments =	£297,691
Debt Service Cover Ratio	6.50

Total Value of Properties =	£22,335,660
Total Aggregate Charged Cash =	£962,069
CNIA =	£19,035,098
Asset cover	1.24

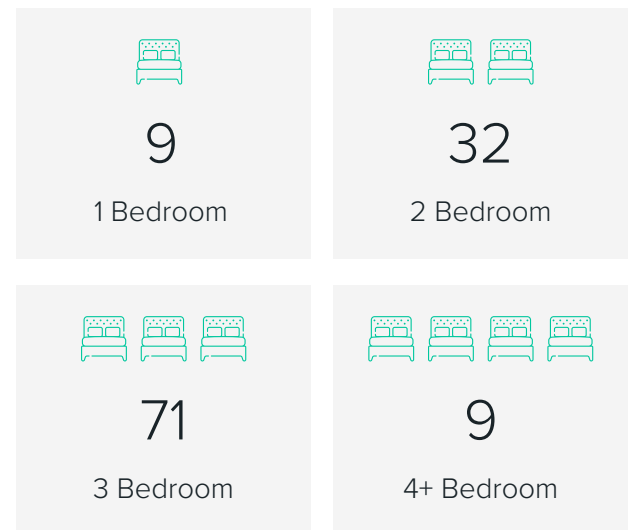
Count by Region



Count by Type



Count by Bedrooms



Count Total



121

Rent Collection



Inception to date

99.69%

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