
heylo housing
Secured Bond PLC

heylo

Bond Investor Report

September 2022



heylohousing.com

Business Overview

As of 30th September 2022, the company owns and manages 108 properties, 102 with its Home Reach product and 6 with its Your Home product and spread across 41 sites, and received £2.8m of grant.

Rent collection average for period was 99.80%.

The passing rent of the portfolio at 30th September 2022 was £484,887.

The company currently has cash balances of c. £1.6m which it will invest in further properties in due course.

Issuance Date 29/10/2018

GBP GBP

Amount issued £20,000,000

Retained by company £4,575,600

Publicly held £15,424,400

Current Accreted Aggregate Notional Amount (CNIA) £17,620,788

Maturity 2028

Coupon 1.625%

Listing London

ISIN XS1880955007

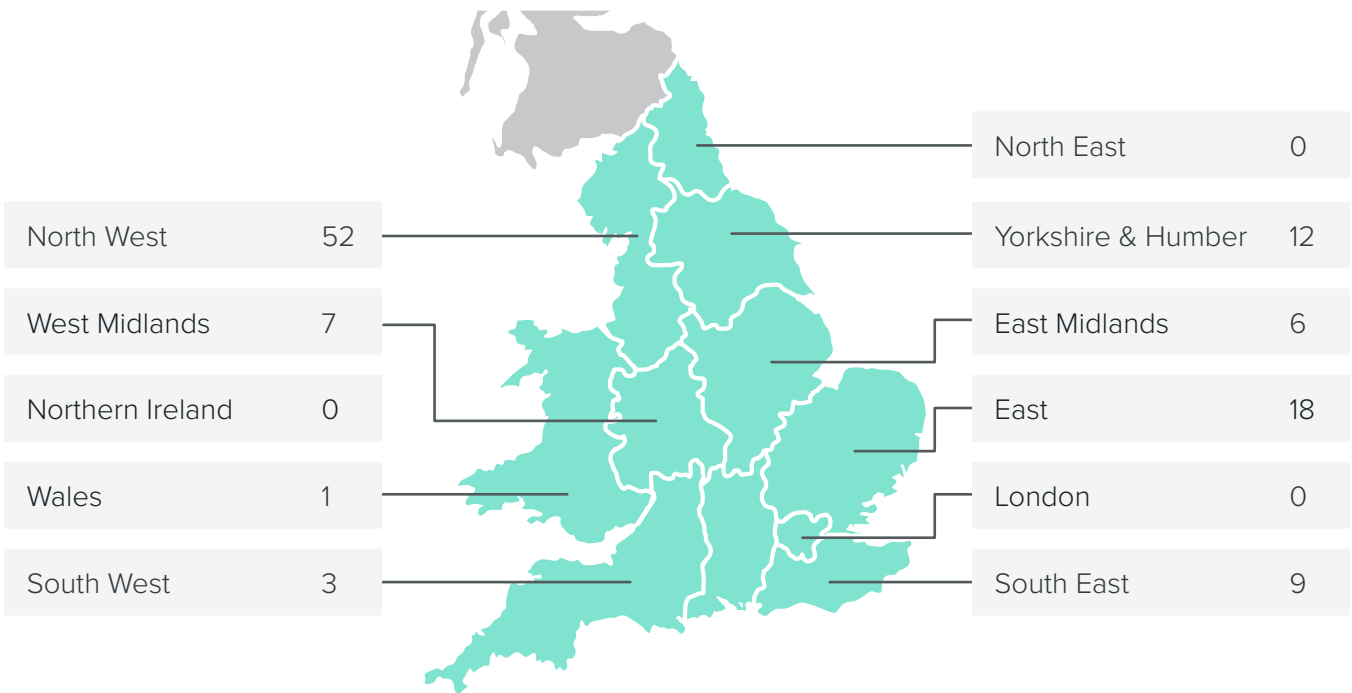
Base Index Figure	Feb-18	278.1
Limited Index Ratio (t-1)	Mar-22	1.098527
Interest Payment Reference Month : Index (t-1)	Jul-21	305.5
Interest Payment Reference Month : Index (t)	Jan-22	317.7
Limited Indexation Factor : LPI (t)		1.039935
Limited Index Ratio (t)	Sep-22	1.142396

Properties	108
EUV-SH	£20,263,057
Charged cash	£1,584,557
Operating cash	£50,000
"Aggregate nominal amount of Notes outstanding under the Programme"	£15,424,400
"Aggregate nominal amount of Notes calculated on the basis of their respective Current Notional Indexed Amount (CNIA)"	£17,620,788

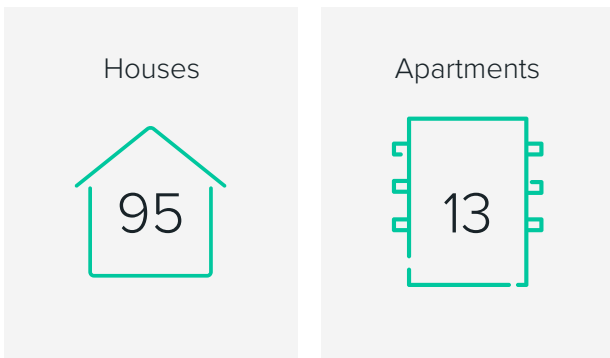
Total Payments Received =	£2,030,435
Senior Costs =	£307,924
TPR – SC =	£1,722,511
Total Bond Payments =	£280,724
Debt Service Cover Ratio	6.14

Total Value of Properties =	£20,263,057
Total Aggregate Charged Cash =	£1,584,557
CNIA =	£17,620,788
Asset cover	1.26

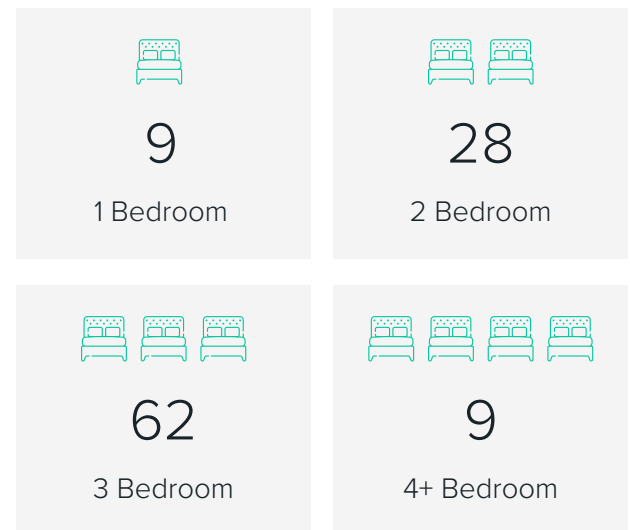
Count by Region



Count by Type



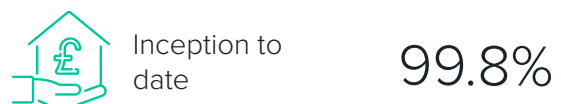
Count by Bedrooms



Count Total



Rent Collection



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